

In re NY Genesis Taxi Corp  
Debtor

Case No. 17-46617  
Reporting Period: 12/8/2017 to 12/31/2017

### SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

ACCOUNT NUMBER (LAST 4)	BANK ACCOUNTS				CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
	OPERATING 2310	PAYROLL	TAX	OTHER	
CASH BEGINNING OF MONTH	\$ 2,500.00				\$ 2,500.00
<b>RECEIPTS</b>					
CASH SALES	0				0
ACCOUNTS RECEIVABLE - PREPETITION	\$ -				\$ -
ACCOUNTS RECEIVABLE - POSTPETITION	0				0
LOANS AND ADVANCES	0				0
SALE OF ASSETS	0				0
OTHER (ATTACH LIST)	0				0
TRANSFERS (FROM DIP ACCTS)	0				0
<b>TOTAL RECEIPTS</b>	\$ 2,500.00				\$ 2,500.00
<b>DISBURSEMENTS</b>					
NET PAYROLL	0				0
PAYROLL TAXES	0				0
SALES, USE, & OTHER TAXES	0				0
INVENTORY PURCHASES	0				0
SECURED/ RENTAL/ LEASES	0				0
INSURANCE	0				0
ADMINISTRATIVE	0				0
SELLING	0				0
OTHER (ATTACH LIST)	0				0
OWNER DRAW *	0				0
TRANSFERS (TO DIP ACCTS)	0				0
PROFESSIONAL FEES	0				0
U.S. TRUSTEE QUARTERLY FEES	0				0
COURT COSTS	0				0
<b>TOTAL DISBURSEMENTS</b>	0				0
<b>NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)</b>	0				0
<b>CASH - END OF MONTH</b>	\$ 2,500.00				\$ 2,500.00

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

### THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

<b>TOTAL DISBURSEMENTS</b>	
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	\$ -
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$ -
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	\$ -

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### BANK RECONCILIATIONS

#### Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.  
(Bank account numbers may be redacted to last four numbers.)

	Operating #2310	Payroll # - NA	Tax # - NA	Other # - NA
<b>BALANCE PER BOOKS</b>				
<b>BANK BALANCE</b>	\$ 2,500.00			
(+) DEPOSITS IN TRANSIT ( <i>ATTACH LIST</i> )	\$ -			
(-) OUTSTANDING CHECKS ( <i>ATTACH LIST</i> ):	\$ -			
OTHER ( <i>ATTACH EXPLANATION</i> )	\$ -			
<b>ADJUSTED BANK BALANCE *</b>	\$ 2,500.00			

\*"Adjusted Bank Balance" must equal "Balance per Books"

<b>DEPOSITS IN TRANSIT</b>	Date	Amount	Date	Amount
None				
<b>CHECKS OUTSTANDING</b>	Ck. #	Amount	Ck. #	Amount
None				

OTHER

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Reporting Period: 12/8/17-12/31/18

### STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	MONTH	CUMULATIVE - FILING TO DATE
Gross Revenues	0	0
Less: Returns and Allowances	0	0
Net Revenue	0	0
<b>COST OF GOODS SOLD</b>		
Beginning Inventory	NA	
Add: Purchases	NA	
Add: Cost of Labor	NA	
Add: Other Costs (attach schedule)	NA	
Less: Ending Inventory	NA	
Cost of Goods Sold	NA	
Gross Profit	NA	
<b>OPERATING EXPENSES</b>		
Advertising	NA	
Auto and Truck Expense	NA	
Bad Debts	NA	
Contributions	NA	
Employee Benefits Programs	NA	
Officer/Insider Compensation*	NA	
Insurance	NA	
Management Fees/Bonuses	NA	
Office Expense	NA	
Pension & Profit-Sharing Plans	NA	
Repairs and Maintenance	NA	
Rent and Lease Expense	NA	
Salaries/Commissions/Fees	NA	
Supplies	NA	
Taxes - Payroll	NA	
Taxes - Real Estate	NA	
Taxes - Other	NA	
Travel and Entertainment	NA	
Utilities	NA	
Other (attach schedule)	NA	
Total Operating Expenses Before Depreciation	NA	
Depreciation/Depletion/Amortization	NA	
Net Profit (Loss) Before Other Income & Expenses	NA	
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)	0	0
Interest Expense	0	0
Other Expense (attach schedule)	0	0
Net Profit (Loss) Before Reorganization Items	0	0

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REORGANIZATION ITEMS		
Professional Fees	0	0
U. S. Trustee Quarterly Fees	0	0
Interest Earned on Accumulated Cash from Chapter 11 <i>(see continuation sheet)</i>	0	0
Gain (Loss) from Sale of Equipment	0	0
Other Reorganization Expenses <i>(attach schedule)</i>	0	0
Total Reorganization Expenses	0	0
Income Taxes	0	0
Net Profit (Loss)	0	0

\*\*Insider" is defined in 11 U.S.C. Section 101(31).

**BREAKDOWN OF "OTHER" CATEGORY****OTHER COSTS**

NONE		

**OTHER OPERATIONAL EXPENSES**

NONE		

**OTHER INCOME**

NONE		

**OTHER EXPENSES**

NONE		

**OTHER REORGANIZATION EXPENSES**

NONE		

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

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## BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
<b>CURRENT ASSETS</b>			
Unrestricted Cash and Equivalents	\$ 2,500.00	NA	\$ 2,500.00
Restricted Cash and Cash Equivalents (see continuation sheet)	0		0
Accounts Receivable (Net)	\$ -		\$ -
Notes Receivable	\$ 1,077,959.00		\$ 1,077,959.00
Inventories	NA		NA
Prepaid Expenses	NA		NA
Professional Retainers	0		0
Other Current Assets (attach schedule)	\$ 750,000.00		\$ 750,000.00
<b>TOTAL CURRENT ASSETS</b>	<b>\$ 1,830,459.00</b>		<b>\$ 1,830,459.00</b>
<b>PROPERTY &amp; EQUIPMENT</b>			
Real Property and Improvements	0		0
Machinery and Equipment	0		0
Furniture, Fixtures and Office Equipment	0		0
Leasehold Improvements	0		0
Vehicles	0		0
Less: Accumulated Depreciation	0		0
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>0</b>		<b>0</b>
<b>OTHER ASSETS</b>			
Amounts due from Insiders*	0		0
Other Assets (attach schedule)	0		0
<b>TOTAL OTHER ASSETS</b>	<b>0</b>		<b>0</b>
<b>TOTAL ASSETS</b>	<b>\$ 1,830,459.00</b>		<b>\$ 1,830,459.00</b>
<b>LIABILITIES AND OWNER EQUITY</b>			
	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Post-petition)</b>			
Accounts Payable	0		0
Taxes Payable (refer to FORM MOR-4)	0		0
Wages Payable	0		0
Notes Payable	0		0
Rent / Leases - Building/Equipment	0		0
Secured Debt / Adequate Protection Payments	0		0
Professional Fees	0		0
Amounts Due to Insiders*	0		0
Other Post-petition Liabilities (attach schedule)	0		0
<b>TOTAL POST-PETITION LIABILITIES</b>	<b>0</b>		<b>0</b>
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>			
Secured Debt	\$ 1,210,000.00		\$ 1,210,000.00
Priority Debt			
Unsecured Debt			
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>\$ 1,210,000.00</b>		<b>\$ 1,210,000.00</b>
<b>TOTAL LIABILITIES</b>	<b>\$ 1,210,000.00</b>		<b>\$ 1,210,000.00</b>
<b>OWNERS' EQUITY</b>			
Capital Stock			
Additional Paid-In Capital			
Partners' Capital Account			
Owner's Equity Account			
Retained Earnings - Pre-Petition			
Retained Earnings - Post-petition			
Adjustments to Owner Equity (attach schedule)			
Post-petition Contributions (attach schedule)			
<b>NET OWNERS' EQUITY</b>			
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>\$ 1,830,459.00</b>		<b>\$ 1,830,459.00</b>

\*\*"Insider" is defined in 11 U.S.C. Section 101(31)

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## BALANCE SHEET - continuation section

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets			
NYC Medallions 2Y44 & 2Y45	750,000.00		750,000.00
Other Assets			
NA			
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH		BOOK VALUE ON PETITION DATE
Other Post-petition Liabilities			
NA			
Adjustments to Owner's Equity			
NA			
Post-Petition Contributions			
NA			

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.  
Typically, restricted cash is segregated into a separate account, such as an escrow account.

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**STATUS OF POST-PETITION TAXES**

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Withholding	NA					
FICA-Employee	NA					
FICA-Employer	NA					
Unemployment	NA					
Income	NA					
Other:	NA					
Total Federal Taxes	NA					
<b>State and Local</b>						
Withholding	NA					
Sales	NA					
Excise	NA					
Unemployment	NA					
Real Property	NA					
Personal Property	NA					
Other:	NA					
Total State and Local	NA					
<b>Total Taxes</b>	NA					

**SUMMARY OF UNPAID POST-PETITION DEBTS**

Attach aged listing of accounts payable.

**Number of Days Past Due**

	Current	0-30	31-60	61-90	Over 91	Total
Accounts Payable	0	0	0	0	0	0
Wages Payable	0	0	0	0	0	0
Taxes Payable	0	0	0	0	0	0
Rent/Leases-Building	0	0	0	0	0	0
Rent/Leases-Equipment	0	0	0	0	0	0
Secured Debt/Adequate Protection Payments	0	0	0	0	0	0
Professional Fees	0	0	0	0	0	0
Amounts Due to Insiders	0	0	0	0	0	0
Other:	0	0	0	0	0	0
Other:	0	0	0	0	0	0
<b>Total Post-petition Debts</b>	0	0	0	0	0	0

Explain how and when the Debtor intends to pay any past due post-petition debts.

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### ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	\$ -
Plus: Amounts billed during the period	\$ -
Less: Amounts collected during the period	\$ -
Total Accounts Receivable at the end of the reporting period	\$ -

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	\$ -				\$ -
31 - 60 days old	0				\$ -
61 - 90 days old	0				\$ -
91+ days old	0				\$ -
Total Accounts Receivable	\$ -				\$ -
Less: Bad Debts (Amount considered uncollectible)	0				0
Net Accounts Receivable	\$ -				\$ -

### TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	0	0	0		
31 - 60 days old	0	0	0	0	0
61 - 90 days old	0	0	0	0	0
91+ days old	0	0	0	0	0
Total Taxes Payable	0	0	0	0	0
Total Accounts Payable	0	0	0	0	0



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### PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
NONE	0	0	0
TOTAL PAYMENTS TO INSIDERS			

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
NONE	NA				
TOTAL PAYMENTS TO PROFESSIONALS					

\* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

### POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
None			
TOTAL PAYMENTS			

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**DEBTOR QUESTIONNAIRE**

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.		Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5	Is the Debtor delinquent in paying any insurance premium payment?		X
6	Have any payments been made on pre-petition liabilities this reporting period?		X
7	Are any post petition receivables (accounts, notes or loans) due from related parties?		X
8	Are any post petition payroll taxes past due?		X
9	Are any post petition State or Federal income taxes past due?		X
10	Are any post petition real estate taxes past due?		X
11	Are any other post petition taxes past due?		X
12	Have any pre-petition taxes been paid during this reporting period?		X
13	Are any amounts owed to post petition creditors delinquent?		X
14	Are any wage payments past due?		X
15	Have any post petition loans been received by the Debtor from any party?		X
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18	Have the owners or shareholders received any compensation outside of the normal course of business?		X



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## STATEMENT OF ACCOUNT

8841-MTD01040123117112837



NY GENESIS TAXI CORP  
DEBTOR IN POSSESSION  
DIP 1746617  
1281 CARROLL ST  
BROOKLYN NY 11213

Page: 1 of 2  
Statement Period: Dec 21 2017-Dec 31 2017  
Cust Ref #:  
Primary Account #:

## TD Business Convenience Plus

NY GENESIS TAXI CORP  
DEBTOR IN POSSESSION  
DIP 1746617

Account #

## ACCOUNT SUMMARY

Beginning Balance	0.00	Average Collected Balance	2,290.90
Deposits	2,600.00	Interest Earned This Period	0.00
		Interest Paid Year-to-Date	0.00
Other Withdrawals	100.00	Annual Percentage Yield Earned	0.00%
Ending Balance	2,500.00	Days in Period	11

## DAILY ACCOUNT ACTIVITY

## Deposits

POSTING DATE	DESCRIPTION	AMOUNT
12/21	DEPOSIT	2,500.00
12/21	DEPOSIT	100.00
	Subtotal:	2,600.00

## Other Withdrawals

POSTING DATE	DESCRIPTION	AMOUNT
12/22	WITHDRAWAL TRANSFER, To Checking 4339212203	100.00
	Subtotal:	100.00

## DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
12/21	0.00	12/22	2,500.00
12/21	2,600.00		

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to [www.tdbank.com](http://www.tdbank.com)

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